



Annual Report

2022-23



CONNECTING PEOPLE, **EMPOWERING COMMUNITY.**

Like an ever-flowing river, the Fredericton Community Foundation serves as an unstoppable catalyst. We connect caring donors and community charities to enhance lives, foster collaboration, and ignite lasting impact on the greater Fredericton region.

We bring people together, building a better community for all.



2002

2003

2004

2005

2006

2007

2008

\$22M

Funds Under Management

\$10M

in Grants

136

Endowment Funds

300+

Charities Supported

3,459

Individual Grants

CUMULATIVE GRANTS

2023 \$10.10M

2022 \$9.00M

2021 \$7.90M

2020 \$6.34M

2019 \$5.46M

2018 \$4.82M

2017 \$4.31M

2016 \$3.80M

2015 \$3.12M

2014

2013

2012

2011

2010

2009



BUILDING A BETTER COMMUNITY FOR ALL

A Message from the Chair of the Board of Directors

Bringing people together to support causes that enhance lives is what we do at the Fredericton Community Foundation. This past year was no different. Thanks to our caring, community-minded donors, we were able to support 129 deserving charitable organizations. This report highlights some of the positive impacts that our work has had on our community.

As I start my two-year term as Chair of the Board of Directors, I am energized by the opportunities that lie ahead. I would like to thank our Board of Directors for their commitment and service to the Foundation, and specifically our Past Chair, Traci Simmons, for her unwavering leadership. Our work would not be possible without the dedicated and talented management team who operates the Foundation.

I also would like to thank our Executive Director, Calvin Milbury, for his commitment to the Foundation and the leadership he is providing his team. Calvin and I worked together from 2011 to 2015 when I was the Chair of the New Brunswick Innovation Foundation (NBIF) and he was the CEO. During the four years we worked together at NBIF, we accomplished a great deal, and I am excited to work with him again.

It's a pleasure to lead such a dynamic team as we work to expand our community impact. I am confident, with your continued support, that the Foundation is well-positioned to continue building a better community for all.



BOB HATHEWAY



BOARD OF DIRECTORS



Bob Hatheway
Chair



Jeff Shaw
Vice-Chair



Traci Simmons
Past Chair



Jennifer Mulherin
Treasurer



Krista Ross
Secretary



Allison McCarthy
Director



Andie McDonald Spares
Director



Ed McGinley
Director



Edwin Corey
Director



Jodi Misheal
Director



Richard Tingley
Director

FOR GOOD. FOREVER.

OUR MISSION

We help caring donors support community causes that enhance lives.

OUR VISION

A better community for today and tomorrow.

OUR MODEL

We're an endowment-based, charitable foundation; gifts are pooled and invested, and the annual earnings are granted back to the community forever.

MEET OUR TEAM

COMMITTEE LISTS

EXECUTIVE COMMITTEE

Bob Hatheway, Chair
Jeff Shaw, Vice-Chair
Jennifer Mulherin, Treasurer
Krista Ross, Secretary
Traci Simmons, Past Chair
Calvin Milbury, ED (ex-officio)

GRANTMAKING COMMITTEE

Ed McGinley, Chair
Andie McDonald Spares
Krista Ross
Bukola Abiola, Community Member
John Coates, Community Member
Michael Crawford, Community Member
Calvin Milbury (ex-officio)
Bob Hatheway (ex-officio)

INVESTMENT & AUDIT COMMITTEE

Jennifer Mulherin, Chair
Edwin Corey
Allison McCarthy
Jeff Shaw
Conrad Ferguson, Community Member
Amy Murdock, Community Member
John Sinclair, Community Member
Calvin Milbury (ex-officio)
Bob Hatheway (ex-officio)

HUMAN RESOURCES & NOMINATING COMMITTEE

Allison McCarthy, Chair
Krista Ross
Bob Hatheway
Richard McGuigan
Calvin Milbury (ex-officio)

PHILANTHROPY IN ACTION COMMITTEE

Jeff Shaw & Katherine LeFeuvre, Co-Chairs
Andie McDonald Spares
Jodi Misheal
Richard Tingley
Leddy Herrera (ex-officio)
Stacey Murray (ex-officio)
Calvin Milbury (ex-officio)
Bob Hatheway (ex-officio)

COMMUNICATIONS ADVISORY

Andie McDonald Spares

DONOR RELATIONS ADVISORY

Jodi Misheal

HONOURARY COUNCIL

Richard Clark, Chair	Pam Clark
Sheila Washburn	Jamie Petrie
Richard McGuigan	Lorraine Neill
Mel McGuigan	Peter Clark
Ann Morgan	

HONOURARY PATRON

The Honourable Brenda Murphy,
Lieutenant Governor of New Brunswick

LEGACIES IN ACTION

A Message from the Executive Director

By harnessing the power of our endowment-based model, the Fredericton Community Foundation builds legacies that cumulatively impact our community forever. Together, these legacies enhance lives and perpetually benefit the greater Fredericton region.

Since 1956, donors have entrusted the Foundation with their giving, and this past year was no different, with \$1.0 million in contributions and six new funds created. These funds contribute to our pooled endowment of \$22 million. Taking a measured investment approach, this fund, in turn, generates the necessary income to support our annual granting and philanthropic activities. I would like to especially thank our donors, the individuals, families, and businesses who together generously support the Foundation and the work we do in our community.

With your continued support, I am confident that our devoted and dynamic team will continue to broaden our donor base, grow our endowment, and extend our impact, all for the betterment of our community.



CALVIN MILBURY



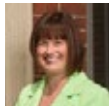
MANAGEMENT



Calvin Milbury
Executive Director

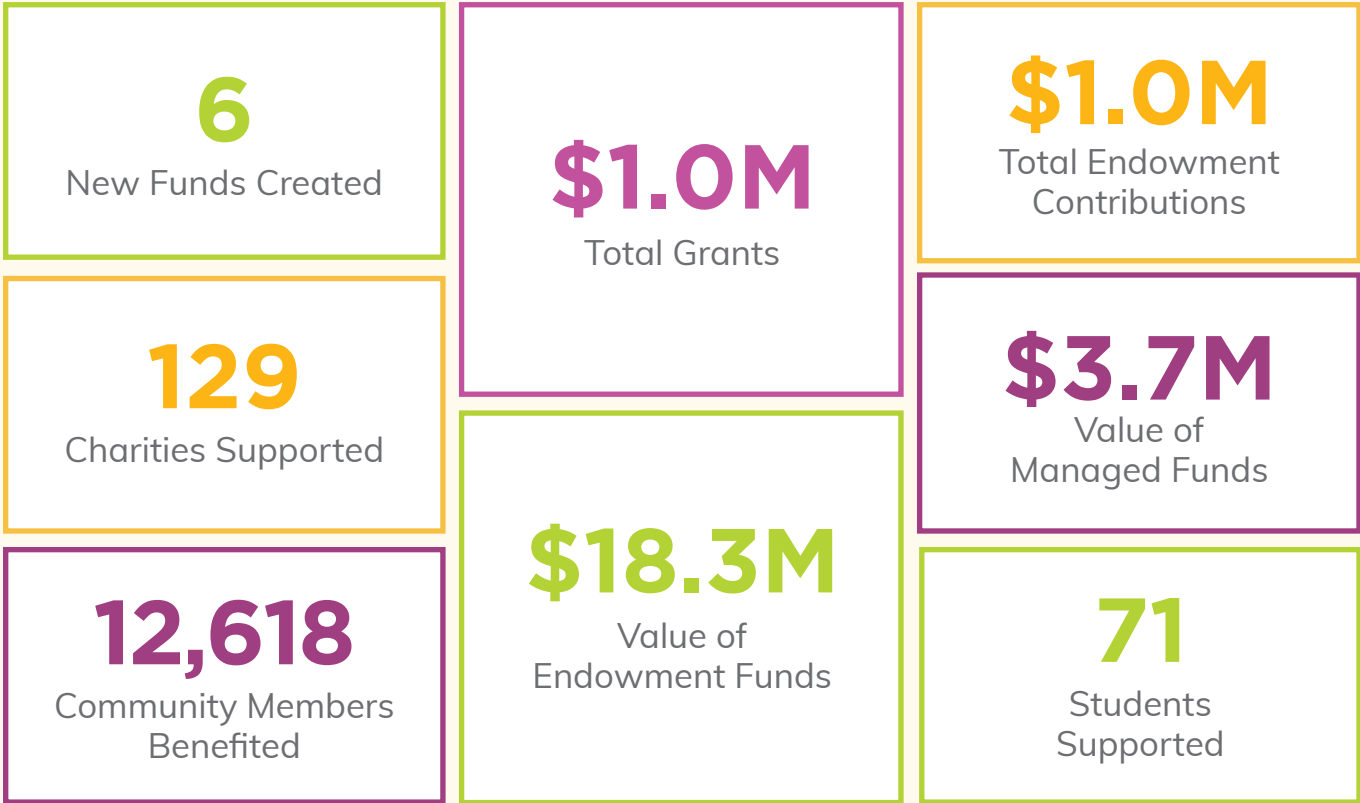


Leddy Herrera
Communications and Community Impact Manager



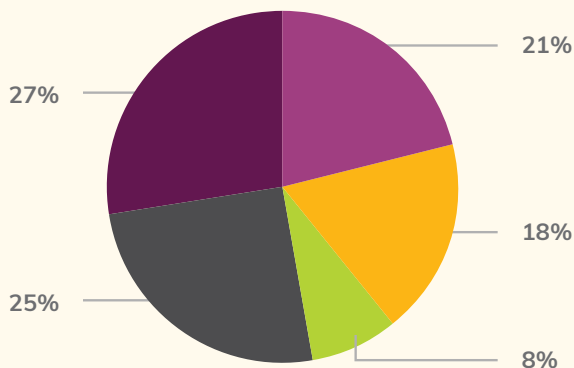
Stacey Murray
Philanthropy and Administration Manager

2022-23 IMPACT NUMBERS



Total Grants

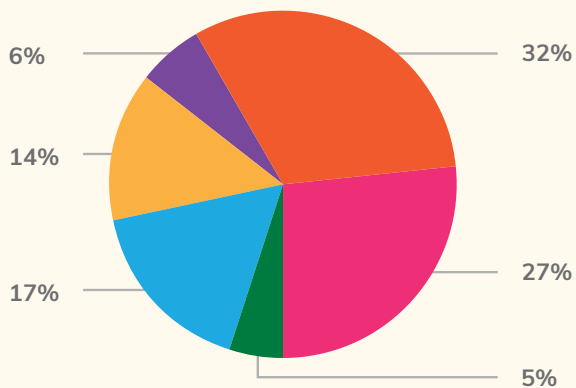
- Donor-Advised
- Designated
- Scholarships
- Community
- Recovery Fund



Community Grants

Projects Funded by Community Investment Area

- Arts, Culture & Heritage
- Belonging & Engagement
- Environment & Animal Welfare
- Food Security, Housing & Economy
- Health, Wellness & Recreation
- Literacy & Education



PATH TO INDEPENDENCE

12 Neighbours Community

In two short years, 12 Neighbours Community has welcomed more than 60 people who were experiencing homelessness to brand new tiny homes in the Fredericton area. It's a significant achievement but only the beginning, says Marcel LeBrun, local entrepreneur and founder of 12 Neighbours.

“Our vision is helping people overcome barriers to a full and independent life,” he explains. “Housing is the starting point. Community building is step two. Personal development is step three, and the final step is the path to employment for those who are able to work.”

Upon settling into their new homes, residents of the community are invited to join a personal development program including goal setting and access to services such as substance use recovery counseling, educational opportunities, and more. From there, residents who are ready and interested can be connected to low barrier, progressive employment opportunities to help them learn, grow and succeed in re-entering the workforce.



12 Neighbours' founder Marcel LeBrun and community resident Al Smith join forces with the 12 Neighbours' team to combat poverty and homelessness.

LeBrun says 12 Neighbours has several residents who have gone from experiencing homelessness a year ago to working full time and no longer requiring social assistance.

The Fredericton Community Foundation supported 12 Neighbours by providing a \$30,000 Game Changer Grant that directly supports individuals' personal development and employment. LeBrun says the grant has served as seed funding, inspiring others in the community to support the project.



“The Game Changer Grant is so huge to us because it really helped us set up the development funds that help with the path to independence initiative, helping people get there by earning wages, believing in their strengths, and growing.”

12 Neighbours is on track to build 99 tiny homes on Fredericton's north side, along with a large retail space including a cafe, T-shirt business and more that are operated by the community residents. LeBrun hopes 12 Neighbours inspires similar communities across New Brunswick.

60+
HOMES ALREADY BUILT

25+
COMMUNITY SUPPORT STAFF

60+
COMMUNITY RESIDENTS

2
SOCIAL ENTERPRISES:
21N PRINT LAB & NEIGHBOURLY CAFE



FEEDING YOUTH

The Chipman Youth Centre

The Chipman Youth Centre is feeding healthy breakfasts and snacks to dozens of youth each day, thanks in part to \$3,750 in support from the Fredericton Community Foundation's Rosemary's Pantry Grants.

Catherine Boyne, coordinator of the Chipman Youth Centre, says the money has enabled the Youth Centre to purchase four garden boxes and plant beans, lettuce, cucumbers, peas, strawberries, and tomatoes.

"We use the produce to help prepare healthy snacks and lunch for the children," she says. "It teaches them the importance of planting the seeds, watering the seeds, and weeding the garden. They're so excited to go out there and pick the produce. They enjoy every part of it."

The garden boxes are also helping connect newcomers to the broader community. Catherine says Chipman has welcomed several Brazilian and Ukrainian refugee families in recent months.

"We've told them all that we're excited for them to come down and pick anything from the gardens that will help them feed their children."

The Youth Centre also plans to work with local chefs and dieticians to teach youth how to make healthy lunches out of vegetables they grow. By teaching gardening and culinary skills, the program is making a positive difference for youth today and into the future.

"Being a non-profit, if it wasn't for the grants from the Fredericton Community Foundation, we wouldn't be able to run programs like this at all," she says. "We are very appreciative."

2

YEARS IN
OPERATION

60

CHILDREN DAILY PICK UP
BREAKFAST & SNACKS

738

MEALS SERVED, INCLUDING MIDDLE
SCHOOL AND SUMMER DAYCAMP MEALS



Food Security, Housing and Economy
Help create a community where everyone has equal access to shelter, food, and employment, building a future where everyone can thrive.

From left, Riley Chase, Xander Daken, Teagan Paczay, Lily Brown, Kay Barnhart, Lily Tranes, Catherine Boyne, and Colleen Mooren from the Three-Legged Horse Farm Flower Shop.

BOUNCING BACK FROM CRISIS

Opal Family Services

Opal Family Services in Fredericton has been providing support for individuals with disabilities and their families for nearly 40 years. When the organization experienced several unfortunate incidents early in 2023, the Fredericton Community Foundation stepped up to help.

In May, Opal had just completed a move to their new location on Fredericton's north side when a burglary cost them about \$1,500. The organization also learned that the government funding it typically received was being cut. These setbacks followed costly bus repairs and a few years of fundraising efforts hampered by the COVID-19 pandemic.

To support Opal's immediate needs, the Fredericton Community Foundation provided the organization with \$17,000 from Rosemary's Legacy Fund. The funding helped with hiring staff, repairing the bus, and ensuring regular programming could continue.

"The theft really hurt our morale," says Erica Young, executive director of Opal. "It just felt like we experienced setback after setback at that time. But when people started hearing about it and wanting to support us, it turned this negative experience around. We're very grateful for the funding from the Fredericton Community Foundation. It could not have come at a better time."

Settled into its new location, with youth summer camps and adult recreation activities full, Young says Opal Family Services is once again on a "great trajectory."

180
FAMILIES
SUPPORTED

230+
INDIVIDUALS WITH
DISABILITIES
SUPPORTED YEARLY



From left, Zach Knodell, Leah Brennan, Maggie Benoit, Emily Lutes, Sidney Mazerall, Nathan MacDonald, and Executive Director Erica Young, pictured with the children who benefit from the Opal summer camp.



Belonging and Engagement

Develop opportunities to volunteer in our community and foster meaningful connections between youth, families, and seniors.

UNITING FOR THE COMMUNITY

The Right Choice Realty

When the Fredericton Community Foundation approached Amy and Dave Watt, owners of The Right Choice Realty, about becoming the first matching donors for the inaugural Giving Tuesday Campaign in November 2022, the Watts were eager to take up the challenge. They committed their business to matching donations dollar for dollar up to \$5,000. They then reached out to friends and colleagues in the business community and invited them to participate in the Giving Tuesday Campaign. In a single day, the campaign raised \$22,000.

Dave agrees, noting that the Foundation's approach to building lasting relationships that benefit the community resonated with them.

The Right Choice Realty's donation also resulted in the creation of The Right Choice Realty Community Fund, an emerging fund within the Foundation's broader Community Fund. It will contribute to the community grants program once it reaches \$10,000, leaving a lasting legacy for the business.

"Our donations are staying in the community," says Amy when asked why they chose to support the Foundation's work in the region. "We're here, we work here, we're raising our children here, and we see the benefit of the long game that the Fredericton Community Foundation is doing and how it's going to positively affect the community in the long term. It was really an ideal partnership."



Dave and Amy Watt are leading by example, giving back to the community and inspiring others to follow suit.

A LEGACY OF GIVING

Andy Williams Memorial Fund

When Andy Williams passed away in 2021, he left behind a legacy as a business leader who always gave back to his community. It's a tradition his family -- wife Wendy and children Matthew and Berni -- are carrying on in Andy's honour.

"He was, above all, a kind man," says Wendy.

The Williams family set up the Andy Williams Memorial Fund, a donor-advised fund with the Fredericton Community Foundation. Already, the funds have helped establish two \$1,000 memorial scholarships to be awarded annually to two graduating students of Fredericton High School and Leo Hayes High School.

Matthew recalls his parents routinely taking in at-risk youth when he was a child or covering fees and other costs for young athletes to play sports when their families couldn't afford to.

"It's had a great impact on me," Matthew says. "It instilled in me the importance of giving back to people in need."

The family hosts the Andy Williams Memorial Golf Tournament each year, with all money raised flowing into the Memorial Fund. Matthew credits the Fredericton Community Foundation for working closely with donors to meet their needs.

"They can make your vision come to life," he says. "They manage the nuts and bolts of it while we can focus on raising the money and choosing how the funding is dispersed into the community."



From left, Berni, Wendy, Matt, and Jack Williams continue to build upon Andy's legacy of giving back to the community with the support of family, friends, and local businesses.

COMMUNITY PROSPERITY HUB

Greater Fredericton Social Innovation

Greater Fredericton Social Innovation (GFSI) is on a mission to help non-profits become more effective through data-driven decision making, and the Fredericton Community Foundation has supported this effort through a \$100,000 grant from the Recovery Fund, provided by the Government of Canada’s Community Services Recovery Fund.

Sandi MacKinnon, Executive Director of GFSI, said the funding will support the launch of the Community Prosperity Hub, part of the Non-Profit Data Collaboration project between GFSI, the New Brunswick Community College’s Department of Applied Research and Innovation and the City of Fredericton. The Hub, based on the United Nations’ Sustainable Development Goals, will enable non-profits to use data more effectively and better understand their social impact. More than 20 non-profits are already benefitting from the Hub, which will launch publicly in fall 2023.

“Non-profits need this Community Prosperity Hub for better planning, for limited resource allocation, to appease funders and to help them collaborate with others that have the same mission,” Sandi explains. “It’s a sandbox for non-profits and the community to look at what the state of our city looks like. With this new funding from the Fredericton Community Foundation, we’re going to be able to track trends and continue to build out other goals.”

2023 FUNDING RECIPIENTS

Beaverbrook Art Gallery	\$62,500
Big Brothers Big Sisters of Fredericton and Oromocto	\$33,000
Charlotte Street Arts Centre.....	\$16,500
Family Enrichment and Counselling Services Fredericton	\$20,000
Fredericton Boys and Girls Club	\$31,100
Fredericton Playhouse.....	\$23,585
Fredericton Public Library.....	\$10,000
Greater Fredericton Social Innovation.....	\$100,000



INSPIRING THE FUTURE

Luke Staeben and Mariel Reyes Guevara

Two Fredericton-area students entering post-secondary education this fall are benefitting from a scholarship named in honour of Robert Morimanno, a local volunteer who sadly passed away from brain cancer in 2019 at age 51.

Robert's family and friends have honoured their loved one by establishing the Robert Morimanno Memorial Scholarship Fund to inspire others to give back to their community and pursue their dreams. Two scholarships are awarded annually to varsity soccer players in their graduating year at one of four area high schools.

Luke Staeben of Fredericton and Mariel Reyes Guevara of New Maryland are the 2022-23 scholarship recipients, each receiving \$500 to support their educational pursuits. Mariel is attending the New Brunswick College of Craft and Design this fall.



"The Robert Morimanno Memorial Scholarship has let me fully dedicate myself to education as I work towards obtaining a diploma in graphic design," says Mariel.

Luke says the scholarship gave him confidence.

"I was extremely grateful to be chosen for the scholarship, and it helped me pay for my first year of Computer Science at the University of New Brunswick," he says.

2022-23 SCHOLARSHIP RECIPIENTS

Samuel Acker	\$2,500.00
Chanse Anderson	\$2,500.00
Adam Beckett	\$500.00
Lauren Cassidy.....	\$5,500.00
Riley Clarke	\$750.00
Eli Cruickshank.....	\$1,000.00
James Derrah.....	\$1,000.00
Charisma Farrell.....	\$5,000.00
Nicole Ferguson.....	\$1,000.00
Andrew Forrest.....	\$2,500.00
Aiden Foster.....	\$4,000.00
Ivory Gadsden.....	\$750.00
Aiden Garnett.....	\$500.00
Lauren Grant.....	\$500.00
Sydney Grant.....	\$500.00
Mattea Hansen.....	\$500.00
Michaela Hansen.....	\$1,000.00
Tony Jeong.....	\$1,500.00
Rebekah Kierstead.....	\$4,000.00
Elle Kilburn.....	\$1,000.00
Marie Lene Grimm	\$500.00
Christina Maillet.....	\$1,000.00
Ethan Nestoruk.....	\$500.00
James Reid Cleghorn.....	\$1,000.00
Mariel Reyes Guevara.....	\$500.00
Aiden Reynolds	\$1,000.00
Victoria Robart.....	\$1,000.00
Maddison Robinson.....	\$500.00
Samuel Roy.....	\$1,000.00
Raili Scott.....	\$500.00
Kirsten Slmpson	\$1,000.00
Carly Smith.....	\$500.00
Ravana Smith.....	\$500.00
Luke Staeben.....	\$2,000.00
Kaya Watters	\$500.00
Ava Yerxa.....	\$1,500.00

*does not include externally awarded scholarships



CELEBRATING PHILANTHROPY

Philanthropy in Action 2023

Philanthropy in Action 2023 was an evening filled with warmth and a shared commitment to enriching the greater Fredericton community. Hosted by the Fredericton Community Foundation and title sponsor Stewart McKelvey, the event welcomed 325 guests who together celebrated philanthropy by honouring Elaine Colter with the 2023 Philanthropy in Action Award.

Elaine has championed over 20 charities in Fredericton and surrounding areas, and anonymously supported countless individuals and initiatives over the years. Elaine’s philanthropic spirit and hands-on volunteerism exemplify the transformative potential of empathy, touching countless lives and setting an example for us all. As the first ever solo-female recipient, Elaine is someone who embodies the true meaning of philanthropy.

Held at the Richard J. Currie Centre, the event featured networking, locally sourced cuisine, and a keynote by award-winning, local musician David Myles. Exceeding all expectations, the event raised a record \$104,980. These funds support the Fredericton Community Foundation’s mission of building a better community for all.

phil♥**anthropy**
in action

LIST OF PIA AWARD RECIPIENTS

2023 - Elaine Colter

- 2022 – John T. Clark
- 2019 – Joe Dobbelsteyn & Brian Johnson
- 2018 – The Waite Family
- 2017 – David Wilson
- 2016 – Jim Ross & John Wood
- 2015 – Gordon & Carol Burt
- 2014 – Richard & Margie Clark
- 2013 – Fred Beairsto / Tina & Jason LeJeune
- 2012 – John Bliss & Dorothy McDade
- 2011 – Bud & Peggy Bird
- 2010 – Edison & Lois Phillips



A BOOST FOR INCLUSION NB

PIA Grant Recipient

Each year, the Fredericton Community Foundation recognizes an individual or organization with the Philanthropy in Action Award for outstanding service to the community. The award comes with a \$10,000 grant that the recipient can disburse to a charity of their choice. In 2023, award recipient Elaine Colter selected Inclusion NB as the grant recipient.

Inclusion NB (formerly the New Brunswick Association for Community Living) supports and creates opportunities for over 2,600 New Brunswickers living with an intellectual or developmental disability and their families from all across the province.

Elaine was inspired by Inclusion NB's work after hearing a testimonial from a young man, Michel Vienneau, who was supported by the organization in his quest to attend post-secondary education and secure employment.

90%
EMPLOYMENT IN
TRANSITION TO
WORK

100%
EMPLOYMENT
IN FIELD POST-
GRADUATION

259
STUDENTS IN
TRANSITION TO
WORK PROGRAM

"More than 22,000 New Brunswickers live with an intellectual or developmental disability and approximately 75 per cent of those individuals are unemployed," says Sheri Shannon, Director of Development and Donor Relations, Inclusion NB.

"We create opportunities for New Brunswickers with an intellectual or developmental disability to participate fully in all aspects of society. This investment will allow us to do the important work that we do every day, and we are so grateful to Elaine and the Fredericton Community Foundation for their generosity."

Michel Vienneau thrives in his new role with the Government of New Brunswick.



FINANCIAL REPORT

Report from the Investment and Audit Committee

Jennifer Mulherin, CPA, CA Treasurer

Though continued market volatility and inflationary pressures persisted over the past year, the Foundation's endowment-based model and measured investment approach enabled sufficient income generation to support our granting and philanthropic activities. A total of \$1.08 million was granted to charitable organizations. This included \$296,685 that the Foundation secured through the Government of Canada's Community Services Recovery Fund and delivered to registered charities in the greater Fredericton region. Together, the funding granted by the Foundation helped local charities address the most pressing needs within our community.

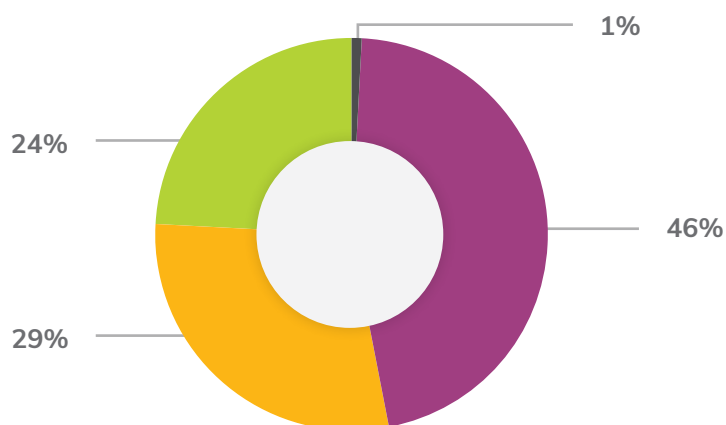
Our work would not be possible without the generous support of donors. Last year alone, a total of \$1.0 million was contributed to the Foundation. Notably, 626 donors

donated to the Foundation, marking a 67 percent increase over 2021-22. It's really encouraging and heartwarming to see so many caring donors support our philanthropic work within the greater Fredericton region.

The Foundation's investment portfolio, including its Managed Funds, was valued at \$22.0 million as of June 30, 2023. The rate of return (net of fees) was 5.5%. Though our Investment Portfolio was behind the benchmark set in our Investment Policy Statement by -4.3%, the annualized returns over 2-, 3-, 5- and 10-year periods exceeded the benchmark, providing us with continued confidence that our investment strategy is reliably suited to support our community over the long term.

Investments by Asset Class

- Cash & Cash Equivalents
- Fixed Income
- Canadian Equity
- Foreign Equity



	1 YEAR	2 YEAR	3 YEAR	5 YEAR	10 YEAR
RETURNS (NET OF FEES)	5.5%	1.58%	7.6%	5.0%	6.24%
BENCHMARK*	- 4.3%	+ 0.11%	+ 3.5%	+ 0.4%	+ 0.1%

*The Investment Portfolio is managed in accordance with the Foundation's Investment Policy Statement, a copy of which is available at www.fredfdn.ca under "About Us/Publications." The Benchmark is outlined therein.

Notes:

- 1) Investments include Managed Funds administered on behalf of other local charities and foundations.
- 2) All investments are professionally managed by our Fund Manager, The Blanchard LeBlanc Wealth Management Group of RBC Dominion Securities.

Statement of Revenues and Expenses

Year Ended June 30, 2023

	General Fund	Restricted Funds	Endowment Funds	Total 2023	Total 2022
Revenues					
Contributions	\$ 153,393	\$ 493,061	\$ 355,335	\$ 1,001,789	\$ 830,876
Interest and dividend income	158,099	506,510	-	664,609	586,706
Realized capital gain	27,875	87,919	-	115,794	430,597
Change in unrealized capital gain (loss)	65,630	218,886	-	284,516	(1,122,325)
Other income	13,149	-	-	13,149	12,288
	418,146	1,306,376	355,335	2,079,857	738,142
Expenses					
Grants	158,557	919,689	-	1,078,246	1,065,803
Investment management fees	22,598	72,335	-	94,933	96,407
Donor-related expenses	-	29,438	-	29,438	-
Administrative expenses	51,871	195,932	-	247,803	241,429
	233,026	1,217,394	-	1,450,420	1,403,639
Excess (deficiency) of revenues over expenses	\$ 185,120	\$ 88,982	\$ 355,335	\$ 629,437	\$ (665,497)

The Fredericton Community Foundation is committed to transparency and accountability. We publish this report along with our financial statements each year and welcome questions and feedback regularly from our fundholders, donors, and partners within the community.

The Foundation retained Spacek Armstrong & Norrad to conduct the external audit for the fiscal year ending June 30, 2023. The financial statements are prepared and presented in accordance with Canadian accounting standards for not-for-profit organizations. Net Assets are presented as broken down into three funds: General, Restricted, and Endowment.

The General Fund reflects unrestricted contributions, investment income, granting, and the general operations of the Foundation. The Restricted Fund represents contributions, investment income, and granting for which the donor has placed certain stipulations, including such funds as a donor-advised, field of interest, and flow-through. The Endowment Fund holds the contributions that are intended to be held in perpetuity and supports our vision of a better community for all.

To review the complete set of Audited Financial Statements, please visit www.fredfdn.ca under "About Us/ Publications." To request a copy, please contact our office at either (506) 454-2262 or info@fredfdn.ca.

FUNDS & GRANTS 2022-23

Donor Advised Funds

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
Andy Williams Memorial Fund	n/a	\$0
*Drs. Matt & Sarah Williams Fund	Leo Hayes High School	\$250
	12 Neighbours Community	\$3,250
Fred & Gladys Memorial Fund	Hospice Fredericton	\$2,500
	NB Copes Ltd.	\$2,700
	Christ Church (Parish) Church	\$50,000
#Fredericton Housing First Fund	Smythe Street Church	\$50,000
	Wilmot United Church	\$55,783
Hatheway Family Fund	Andy Williams Memorial Fund	\$1,000
	University of New Brunswick	\$20,000
Jackson Wright Youth Fund	University of New Brunswick	\$2,230
	Best Buddies of Canada	\$1,000
MacPherson Family Fund	Elementary Literacy	\$1,000
	Laubach Literacy Fredericton	\$1,630
*Madeleine Charnley Memorial Fund	n/a	\$0
Mais Reynolds Fund	Brendon Oreto Foundation	\$1,950
New Brunswick Foundation for the Arts Fund	Festival International de Musique Baroque	\$6,470
Ralph J. Bartlett Community Fund	n/a	\$0
Sara Burns Forever Fund	12 Neighbours Community	\$10,015
	Fergusson Foundation	\$11,665

Designated Funds

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
Albert & Barbara Fraser Fund	Nashwaak Bridge Cemetery	\$3,145
	Pleaseant Valley Cemetery Preservation Society	\$3,145
Alden R. Clark Scholarship Fund (IODE)	University of New Brunswick	\$1,970
Beirsto Family Fund	Wilmot United Church	\$520
Ben & Faye Medjuck Fund	Fredericton High School	\$200
	Leo Hayes High School	\$200
Bill McCauley Memorial Music Scholarship	Leo Hayes High School	\$1,550
Bliss McDade Fund	Fredericton Homeless Shelters	\$1,420
Brian Jones Fund	University of New Brunswick - Community Health Clinic	\$400

Designated Funds Continued

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
Brigadier A.C. Ross Fund	The Chalmers Foundation	\$890
C.T. Simmons Athletic Fund	United Baptist Green Hill Lake Camp	\$370
Canadian Diabetes Association Fund	Canadian Diabetes Association	\$1,890
Connexion Artists Fund	Connexion ARC	\$1,110
Crowell Medically Disabled Fund	The Chalmers Foundation	\$3,290
	Fredericton Community Kitchens	\$1,173
Dr. Gerald & Leta Clayden Family Fdn. Fund	Fredericton Homeless Shelters	\$1,173
	Greener Village	\$1,173
	Diocese of Fredericton	\$919
	Fredericton Society of Artists	\$1,676
	Fredericton High School	\$811
	Leo Hayes High School	\$811
Duffie Crowell Tapestry Fund	New Brunswick Community College Foundation	\$2,324
	New Brunswick Crafts Foundation	\$1,676
	Parkinson Society - Maritime Region	\$919
	Truro First United Church	\$500
	York Sunbury Historical Society	\$1,676
Eddie's Fund for Animals	n/a	\$0
	Canadian Federation of University Women	\$1,242
	Canadian Medic-Alert Foundation	\$546
	Christ Church Cathedral	\$2,171
	Fredericton Salvation Army	\$4,261
	Make-A-Wish Legacy Foundation	\$2,171
	Saint John High School Alumni Scholarship Fund	\$1,242
Estate of Otis Logue	STU Third Age Centre	\$546
	The APEGNB Foundation for Education	\$546
	The Chalmers Foundation	\$1,242
	The Fredericton YMCA	\$2,171
	The New Brunswick Heart and Stroke Foundation	\$337
	The War Amputations of Canada	\$3,332
	University of New Brunswick	\$3,413
Fonds Communautaire Sainte-Anne	Centre Communautaire Sainte-Anne	\$1,010
	CARE Canada	\$400
	Canadian Rehabilitation Council for the Disabled, New Brunswick Branch	\$200
Franklin F. Creighton Fund	Fredericton Salvation Army	\$600
	St. Paul's United Church	\$400
	United Way of Fredericton	\$15,970
Fredericton Botanic Garden Fund	The Fredericton Botanic Garden Association	\$2,590

Designated Funds Continued

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
Fredericton Playhouse Endowment Fund	Fredericton Playhouse	\$1,890
Fredericton SPCA Fund	Fredericton SPCA	\$4,050
Fredericton Trails Coalition Trail Fund	Fredericton Trails Coalition	\$3,600
Friends of Transition House Fund	Women In Transition House	\$2,010
George & Ellen MacGillivray Trust Fund	Fredericton Homeless Shelters	\$1,843
	Fredericton Society of Saint Andrew Scottish Cultural Fund	\$614
	St. Andrews Presbyterian Church of Fredericton	\$614
	The Fredericton Botanic Garden Association	\$614
	Women In Transition House	\$1,844
George & Helen Colter Fund	Canadian Diabetes Association	\$320
Home Plate Fund - NB Sports Hall Of Fame (Alden R. Clark)	New Brunswick Sports Hall of Fame	\$540
John & Ethelwyn McKnight Fund	Beaverbrook Art Gallery	\$390
John A. G. Page Fund	New Brunswick Community College Foundation	\$760
K&F Machin Fund for Animals	Fredericton SPCA	\$18,600
Kids Having Fun Fund	Priestman Street School	\$600
McKnight Memorial Fund	Canadian Rehabilitation Council for the Disabled, New Brunswick Branch Inc.	\$390
Mildred Alice Crowell Children's Education Fund	Kings Landing Foundation	\$2,830
Mildred Alice Crowell Nursing Scholarship Fund	University of New Brunswick	\$1,590
#Murray & Shirley Bailey Award Fund	Keswick Valley Memorial School	\$500
	University of New Brunswick	\$1,000
Musical Ventures Inc.	Musical Ventures	\$2,430
Nancy Gwen Hicks Memorial Fund	Fredericton SPCA	\$1,080
	Oromocto & Area SPCA	\$1,080
NB Filmmakers Co-operative Limited Fund	New Brunswick Filmmakers Co-operative Limited	\$2,020
Northrop Frye International Literacy Fund	Northrup Frye International Literacy Festival	\$12,630
Pearl Colwell Fund	Fredericton SPCA	\$390
Peter Adams Fund	Greener Village	\$1,140
	Alzheimer Society of New Brunswick	\$109
	Amnesty International Canadian Section	\$109
	Arthritis Society Canada	\$109
	Canadian Cancer Society	\$109
	Forest Hill Cemetery	\$109
	Fredericton Community Kitchens	\$109
	Fredericton Homeless Shelters	\$109
	Fredericton Salvation Army	\$109
	The Canadian Red Cross Society	\$109
The Chalmers Foundation	\$109	
Philip O'Leary Fund	The Forever Fund	\$250

Designated Funds Continued

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
Ralph & Janet Shears Humanitarian Fund	Fredericton Community Kitchens	\$1,034
	Fredericton Homeless Shelters	\$1,034
	Fredericton Salvation Army	\$1,034
	Fredericton SPCA	\$1,034
	Greener Village	\$1,034
	IWK Health Centre Charitable Foundation	\$1,034
	The Canadian Red Cross Society	\$1,034
	The Chalmers Foundation	\$2,067
	The Portage Foundation	\$1,034
The War Amputations of Canada	\$1,034	
Reconciliation Fund - Penniac Sacred Lands	n/a	\$0
Reg Wheaton Fund	Brendon Oreto Foundation	\$500
	The Fredericton YMCA	\$1,710
Rosemary's Place Fund	The John Howard Society of Fredericton	\$7,150
Rosemary's SPCA Fund	Fredericton SPCA	\$10,300
Science East Science Centre Legacy	Science East	\$710
Susan Watson FSPCA Fund	Fredericton SPCA	\$1,920
Tara Savage Memorial Trail Fund	Fredericton Trails Coalition	\$3,420
Ted & Marjorie Atkinson	Fredericton High School	\$620
Timmy Munn Hockey Fund	Brendon Oreto Foundation	\$1,740
W. Hedley Wilson Estate Fund	Christ Church Cathedral	\$990
W.G. Clark Fund	Fredericton Music Festival	\$770
WAP-MAP Fund	The Chalmers Foundation	\$6,220

Field of Interest Funds

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
Blanchard Family Poverty Reduction Fund	Care 'N' Share	\$2,540
Creed Beattie Fund	OPAL III - Fredericton Respite Services	\$4,590
Florence & Helen Hughes Fund	Jeunesses Musicales Canada	\$1,020
Fredkid Fund	Arthritis Society Canada	\$380
Isaac's Way Children in Arts Fund	University of New Brunswick	\$590
Jeff McGuigan Memorial Fund for Mental Health	NB Copes Ltd.	\$4,800
	Capital Region Mental Health & Addictions Association	\$3,500
Jim & Beth Clark Fund	Hospice Fredericton	\$5,000
	The Kidney Foundation of Canada	\$2,040
	Town of Nackawic	\$10,200

Field of Interest Funds

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
Lillian E. Covey Estate	Charlotte Street Arts Centre	\$4,000
	Harvest Jazz & Blues Festival	\$2,860
	Jeunesses Musicales Canada	\$980
	New Brunswick Choral Federation	\$3,800
	Solo Chicken Productions	\$440
	The Fredericton Society of St Andrews Pipe Band	\$5,800
McDougall Family Fund	Fredericton Therapeutic Riding Association	\$400
Rosemary's Legacy Fund	OPAL III - Fredericton Respite Services	\$17,000
Rosemary's Pantry Fund	Anglophone West School District	\$4,000
	Fredericton Community Kitchens	\$2,000
	Fredericton Public Library	\$2,000
	Just Friends Food Bank	\$2,000
	McAdam High School	\$2,000
	Minto Memorial High School	\$5,000
Rosemary's Youth Fund	Partners for Youth	\$2,500
	The Chalmers Foundation	\$7,500
Simmonds Family Fund	Best Buddies of Canada	\$470
**Willie O'Ree Youth & Education Fund	n/a	\$0

Scholarship & Bursary Funds Continued

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
Brendon Oreto Foundation Bursary Fund	St. Francis Xavier University	\$1,000
	University of New Brunswick	\$1,000
Brian Glenn Memorial Bursary Fund	Minto Memorial High School	\$400
Cst. Robb Costello Memorial Fund	Holland College	\$1,000
	St. Thomas University	\$500
Fredericton Chamber of Commerce Scholarship Fund	Mount Allison University	\$1,500
	University of New Brunswick	\$1,500
	University of New Brunswick - Saint John	\$1,500
#Gerald T. Sutherland Entrepreneur Award Fund	Fredericton High School	\$500
	Leo Hayes High School	\$500
Isabel Adams Coburn Scholarship Fund	n/a	\$0
James Andow Scholarship Fund	School District 12 Scholarship Trust Committee	\$500
Frank Fraser Joslin and Blanche I. (Hood) Joslin Scholarship Fund	University of Prince Edward Island	\$5,000
Marianne Limpert Scholarship Fund	University of New Brunswick	\$500
Mary Frances Cronin Scholarship Memorial Fund	n/a	\$0

Scholarship & Bursary Funds Continued

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
	Crandall University	\$1,000
	Mount Allison University	\$1,000
Mike Fitzgerald Memorial Fund	New Brunswick Community College - Fredericton	\$500
	St. Francis Xavier University	\$1,000
	University of New Brunswick	\$1,000
	Carleton University	\$500
	Crandall University	\$500
	Mount Allison University	\$1,000
#Muriel Connors Award Fund	New Brunswick Community College - Miramichi	\$500
	St. Thomas University	\$3,000
	University of New Brunswick	\$500
	University of New Brunswick - Saint John	\$2,500
	Acadia University	\$1,000
	Carleton University	\$500
	Dalhousie University	\$500
	New Brunswick Community College - Miramichi	\$2,500
Provincial Artisans Bursary Fund	New Brunswick Community College - Saint John	\$750
	New Brunswick Community College - St. Andrews	\$2,500
	St. Thomas University	\$3,250
	Toronto Metropolitan University	\$1,000
	University of Alberta	\$1,000
	University of New Brunswick	\$500
Robert Morimanno Memorial Scholarship Fund	New Brunswick College of Craft & Design	\$500
	University of New Brunswick	\$500
Rosemary's Bursary Fund	New Brunswick Community College Foundation	\$6,000
	University of New Brunswick	\$6,000
Thomas Washburn Memorial Scholarship Fund	University of New Brunswick	\$8,000
Timmy Munn Memorial Scholarship Fund	St. Thomas University	\$1,000
	University of New Brunswick	\$1,000

Operating Endowment Funds

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
FCF Admin Fund	Fredericton Community Foundation - Administration Budget	\$10,640
Meighan Administration Fund	Fredericton Community Foundation - Administration Budget	\$6,740

Community Funds

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
	12 Neighbours Community	\$30,000
	Arthritis Society Canada	\$1,320
	Autism Connections Fredericton	\$5,000
	Beaverbrook Art Gallery	\$4,500
	Best Buddies of Canada	\$1,530
	Care 'N' Share	\$960
	Cambridge Narrows School	\$2,000
	Children's International Summer Villages-Fredericton	\$3,500
	Chipman Youth Centre	\$4,000
	Commission de la Bibliotheque Dre-Marguerite-Michaud	\$2,250
	École Sainte-Anne	\$500
	Fredericton Community Kitchens	\$5,000
	Fredericton Heritage Trust	\$2,000
	Fredericton High School	\$500
Community Funds - Endowed	Fredericton Homeless Shelters	\$4,000
Board & Staff Legacy Fund	Fredericton Playhouse	\$4,500
Clark Quinlan Family Fund	Fredericton Therapeutic Riding Association	\$3,700
David Cornish Memorial Fund	Harold Peterson Middle School	\$1,000
Don & Yvonne Crawford Family Fund	Lakeland Industries / Lakeland Resource Centre	\$3,000
Donald Morgan Memorial Fund	L'Arche Fredericton	\$6,350
Frank & Mary Morrison Fund	Laubach Literacy Fredericton	\$1,500
G. Bert Edney Fund	Leg Up Programme un, deux, trois, hop!	\$1,000
Ginger Agency Fund	Leo Hayes High School	\$5,700
J.T. Clark Family Foundation Fund	Lincoln Elementary School	\$1,100
John & Pam Clark Fund	Nashwaak Valley Elementary School	\$2,000
John L. Bird Fund	New Brunswick Community College Foundation	\$4,000
Kileel Family Fund	Mothers Against Drunk Driving (MADD Canada)	\$3,600
Madeline Holmes Fund	Multicultural Trust Fund	\$6,000
Margaret, Reg & Nancy Gilbert Fund	Musical Ventures	\$4,000
Perley & Phyllis Estey Fund	OPAL III - Fredericton Respite Services	\$2,910
Richard & Margie Clark Family Fund	Oromocto & Area SPCA	\$3,000
100 Women Who Care	Partners for Youth	\$500
	Roots of Empathy	\$3,800
	Solo Chicken Productions	\$2,560
	St. Thomas University	\$4,000
	The Corporation of the Anglican Parish of St. Mary	\$1,250
	The Fredericton YMCA	\$2,160
	The Kidney Foundation of Canada	\$460
	United for Literacy	\$5,000
	University of New Brunswick	\$7,410

Community Funds Continued

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
*Ukrainian Community Support Fund	Multicultural Association of Fredericton	\$19,784

*A newly established fund

**A newly graduated Emerging Fund

Includes flow-through funds

Emerging Funds

FUND NAME
*Anne & John Waite Family Fund
Fredericton Homeless Shelters Fund
*Hornsby Whitty Fund
Howey Family Fund
MacIntosh Family Fund
*The Right Choice Realty Community Fund

*A newly established fund

Managed Funds

FUND NAME
Brendon Oreto Foundation
Easter Seals New Brunswick
Fredericton Association for Community Living
Fredericton Public Library Fund
Fredericton Trails Coalition of New Brunswick
Inclusion NB
Literacy Coalition of New Brunswick
Palliative Care Resource Network (Hospice Fredericton)
SPCA Trust Fund
United Way Endowment Fund

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