



Fredericton
**COMMUNITY
FOUNDATION**
For Good • Forever

Annual Report

2020-21

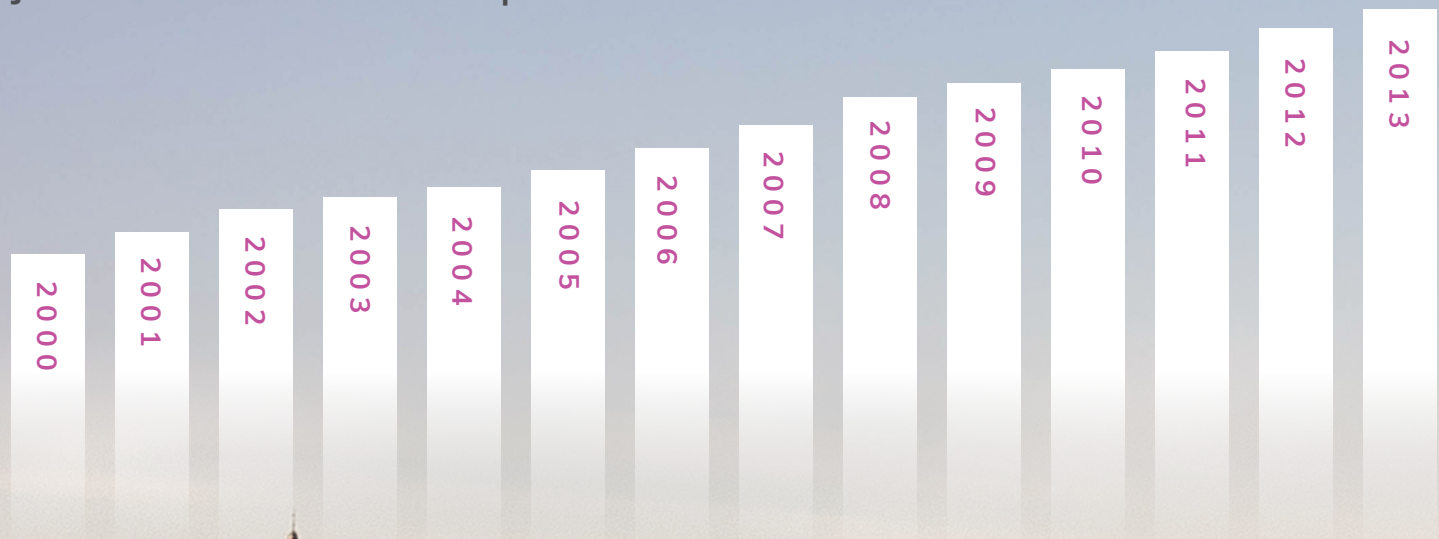


FOR GOOD. FOREVER.

We help caring donors support community causes that enhance lives **For Good**. We're an endowment-based, charitable foundation; gifts are pooled and invested, and the annual earnings are granted back to the community **Forever**.

Together we have been making meaningful and lasting impacts in our community since 1956.

Just look at our cumulative impact since 2000.



\$21.7M

Funds Under Management

115

Endowment Funds

\$7.9M

in Disbursements

2,964

Individual Disbursements

300+

Charities Funded

CUMULATIVE DISBURSEMENTS

2021 \$7.90M

2020 \$6.34M

2019 \$5.46M

2018 \$4.82M

2017 \$4.31M

2016 \$3.80M

2015 \$3.12M

2014



A MESSAGE

from our Chairperson of the Board of Directors



For 65 years the Fredericton Community Foundation has supported causes that enhance lives in our community. This mission has never been more critical than during the COVID-19 pandemic.

Over this past year, the Foundation stepped up to provide support to charitable organizations in a time of great need, disbursing \$1.59 million in grants. Thanks to our generous, community-minded donors and through our partnership with the Community Foundations of Canada, we were able to help many community agencies. This support has made a profound impact on our community, and this report highlights some positive impacts of those investments in the Greater Fredericton region.

As I start my two-year term as Chairperson of the Board of Directors, I am excited for the opportunities that lie ahead. I would like to thank our board of directors for their passion and dedication to the Foundation, and specifically our Past Chair, Richard McGuigan, for his exceptional leadership. This past year the board of directors welcomed Calvin Milbury as its Executive Director. Leveraging his leadership experience and passion for serving our community, Calvin and his very capable team have set out on a path to strengthen the Foundation and increase its community impact.

With your continued support, I am confident that together we will continue to enhance lives in our community for good, forever.

TRACI SIMMONS

A MESSAGE

from our Executive Director

It is an honour to be entrusted to lead the Fredericton Community Foundation. I am passionate about helping caring donors support community causes that enhance lives in our community. As we transition from the COVID-19 crisis to recovery, I am convinced the Foundation will serve an even greater role in helping those in need in our community.

Thankfully, our endowment model and measured investment approach, combined with the continued support of our generous donors, enables us to consistently support numerous charitable causes year over year. The permanency of our model is in stark contrast to uncertainties and unknowns that prevail today. With the Foundation having surpassed \$20 million in assets this past year, there is momentum to build upon this legacy for the good of our community.

In support of the three-year strategy that the board of directors set for the Foundation, our talented team will be implementing a plan in the coming year that will strengthen the Foundation and extend our community impact. A renewed emphasis on donor stewardship will broaden our donor base and grow our endowed funds.

In so doing, the Foundation will be well positioned to help people help people in our community – that is what we are all about!



CALVIN MILBURY



FOR GOOD. FOREVER.

OUR MISSION

We help caring donors support community causes that enhance lives.

OUR VISION

A better community for today and tomorrow.

MEET OUR TEAM

BOARD OF DIRECTORS



Traci Simmons
Chair



Jennifer Mulherin
Treasurer



Andie McDonald
Director



Ed McGinley
Director



Richard Tingley
Director



Bob Hatheway
Vice-Chair



Richard McGuigan
Past Chair



Marchelle Coulombe
Director



Allison McCarthy
Director



Germaine Pataki-Thériault
Secretary



Jeff Shaw
Director



Krista Ross
Director



Jodi Misheal
Director

HONOURARY COUNCIL

Richard Clark
Ann Morgan
Jamie Petrie
Sheila Washburn

Lorraine Neill
Mel McGuigan
Pam Clark
Peter Clark

MANAGEMENT



Calvin Milbury
Executive Director

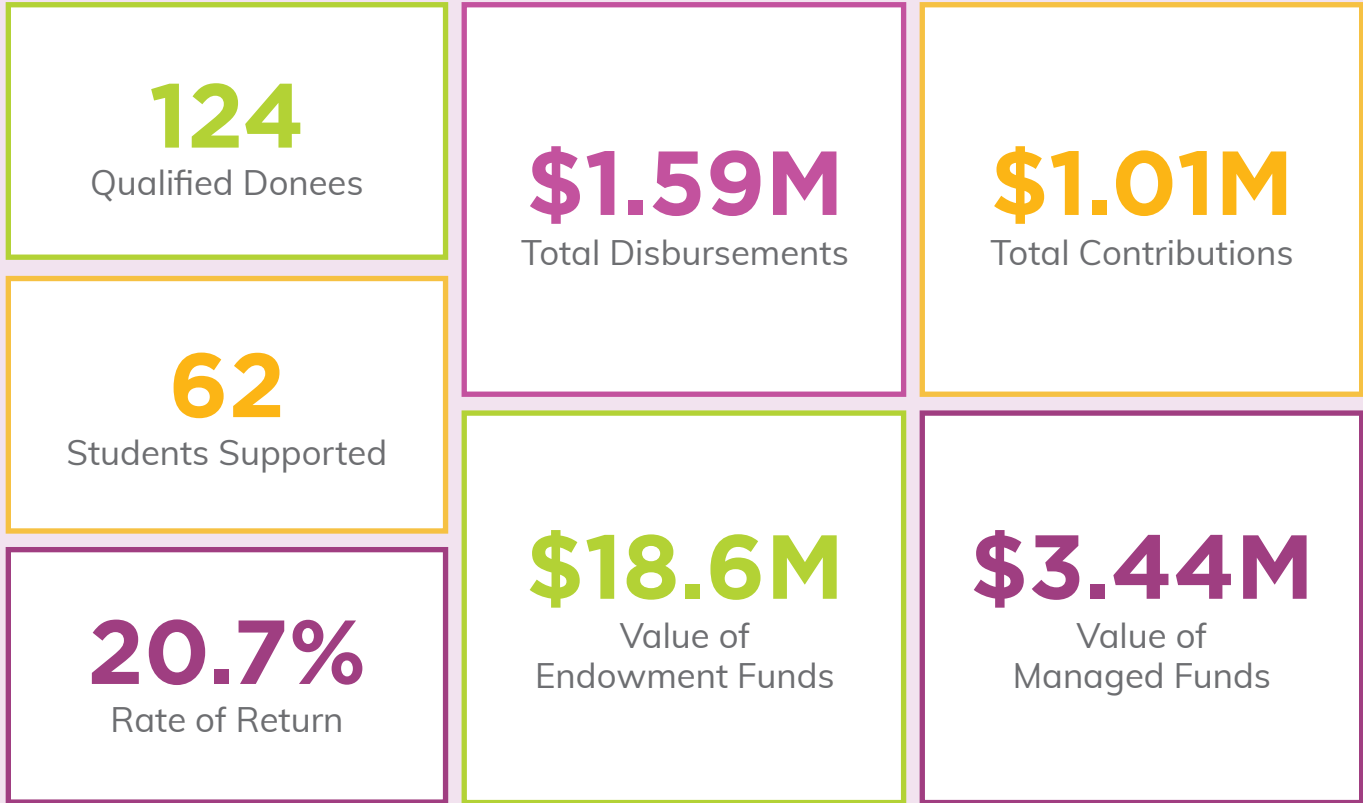


Ruth Carter
Office Manager & Bookkeeper



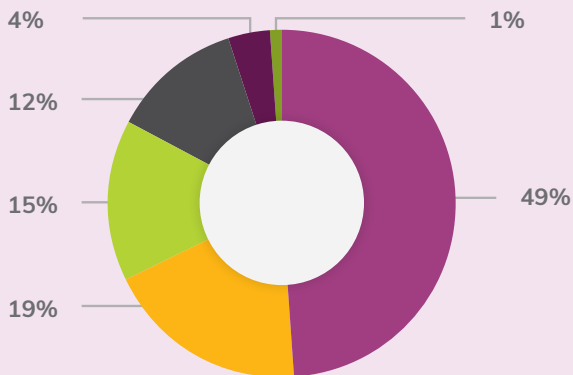
Sam MacInnis
Communications & Community Impact Manager

2020-21 IMPACT NUMBERS



Total Disbursements

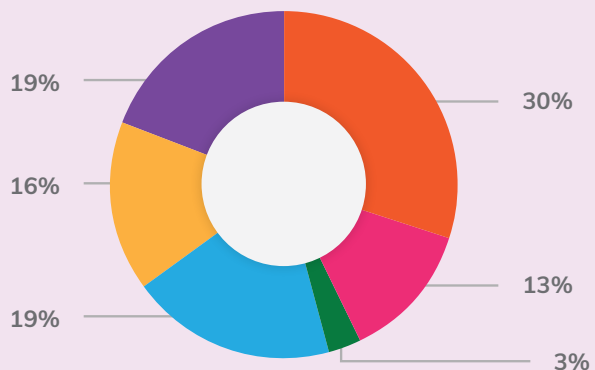
- Donor-Advised
- Emergency Relief
- Community Grants
- Designated
- Scholarships
- Flow-through



Community Grants

Projects Funded by Community Investment Area

- Arts, Culture & Heritage
- Belonging & Engagement
- Environment & Animal Welfare
- Food Security, Housing & Economy
- Health, Wellness & Recreation
- Literacy & Education



CREATING AN IMPACT

Jobs Unlimited

A Fredericton non-profit dedicated to providing employment and meaningful work experience to adults with intellectual disabilities has created stimulating new spaces for its clients to enjoy thanks to support from the Fredericton Community Foundation.

Jobs Unlimited was the recipient of the 2021 Impact Grant in support of an indoor “zen room” and outdoor garden at the organization’s York Street facility.

Shari Ross, office manager of Jobs Unlimited, explains that the COVID-19 pandemic limited how the non-profit supported its clients with engaging activities and stimulation.

“We need something for them to do. A place for them to relax, a place for them to be stimulated,” she says.

“Without the support of the Fredericton Community Foundation, this project likely would not have happened. It has been a huge benefit to Jobs Unlimited and all our clients.”

Jobs Unlimited Executive Director, Guna Kulasegaram with client, Sikander Azam.

IMPACT GRANT

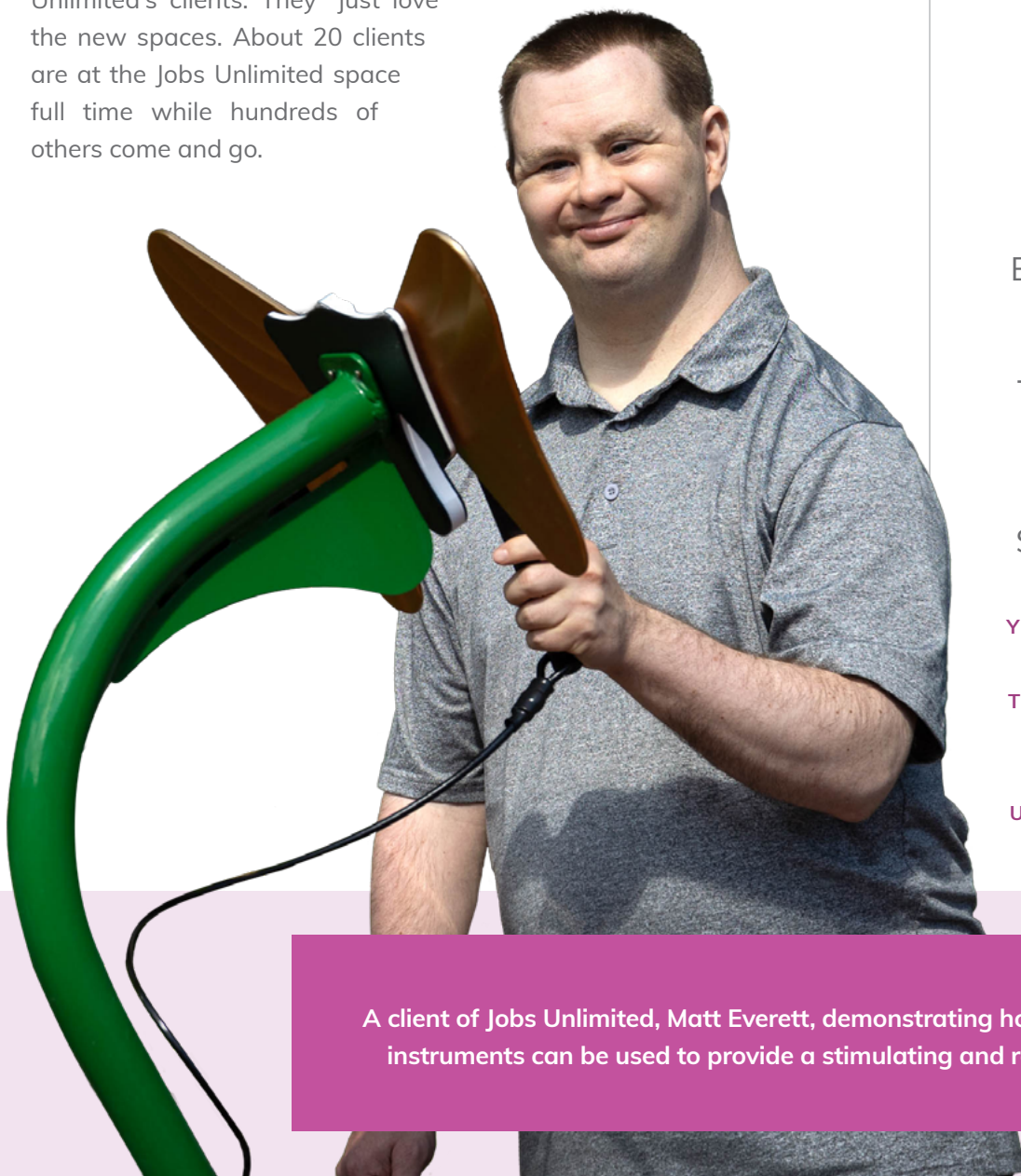
The Impact Grant is our largest and most prestigious grant, awarded annually to a qualified donee who is undertaking a project that will have a significant impact on our community and could otherwise not be completed without our support.



The zen room is similar to a snoezelen room, a soothing and stimulating environment for individuals with disabilities. It has an “under the sea” theme and features a hammock, aromatherapy, and sound machines, all to support relaxation and stimulation.

The garden offers various pieces of accessible equipment including an accessible swing, wheelchair swing, musical instruments, and a side-by-side tricycle.

The Impact Grant totalled \$29,600. Shari says it is greatly appreciated by Jobs Unlimited’s clients. They “just love” the new spaces. About 20 clients are at the Jobs Unlimited space full time while hundreds of others come and go.



A client of Jobs Unlimited, Matt Everett, demonstrating how the outdoor musical instruments can be used to provide a stimulating and relaxing environment.

Jobs Unlimited
was founded in
1980

THEY HAVE

750
Clients

90
Staff

800
Employer Partners

THEY OPERATE

SIX
Social Enterprises

YORK STREET COURIER
6 COLOUR COPY
THE DELI CONNECTION
THE MAIL BAG
CANDY BOUQUETS
UNLIMITED THRIFTERS

MAKING ART ACCESSIBLE

Estey Art Initiative

The Estey Art Initiative offers fine art programming to New Brunswick children and youth. The organization was teaching fine art to about 1,000 students in 70 schools across the province when the COVID-19 pandemic closed schools in spring 2020.

“Art has always had such a therapeutic component to it,” says Jennifer Krueger, an artist and the founder and executive producer of the Estey Art Initiative. “COVID stressed everybody out in one way or another, and art was missing for the kids.”

In response, Jennifer and her team from around New Brunswick pivoted to a virtual curriculum. They also launched a summer art camp with about 250 students participating. Parents asked Jennifer to continue the summer camp in 2021, however, doing so came with significant costs at a time when fundraising was particularly challenging. As a charitable organization, the Estey Art Initiative charges families up to a maximum of 60 per cent of the cost of programming.

The rest is covered through fundraising and community support.

The Fredericton Community Foundation supported the Estey Art Initiative’s three 2021 summer art camps in the capital city with a \$2,000 community grant. Sixty children and youth participated in the camps.

“We’re very grateful for this contribution,” Jennifer says. “These camps were needed for the kids who love art. When many activities were cancelled, the mental health component of art was needed

more than ever.

We’re grateful that we could provide this to our students who need that creative outlet.”



Jennifer Krueger, Founder and Executive Producer of Estey Arts Initiative.

COMMUNITY FUND

Your gift is used by the Fredericton Community Foundation to respond to the changing needs of our community through the provision of grants to various charities. All unassigned donations enter this fund.

WONDERS OF TECHNOLOGY

Makers Making Change

The Neil Squire Society has been supporting individuals with disabilities since 1984. One of its most innovative programs, Makers Making Change, connects “makers” to people with disabilities who need assistive technologies. The “makers” - engineers, STEM students, or simply volunteers who enjoy tinkering with gadgets - then engage with disability professionals to create solutions.

“People often don’t have an understanding of what assistive technology is,” says Courtney Cameron, regional coordinator of Makers Making Change. She explains that it can be as high tech or low tech as one might imagine, from a mouth-operated joystick that allows a person to control a computer cursor with minimal head and neck movement to a switch that makes a toy easier for a child to play with.

In Fredericton, the society often partners with the Stan Cassidy Centre For Rehabilitation to determine what assistive technology is needed in the region.

The Fredericton Community Foundation supported Makers Making Change in 2020-21 with a \$5,000 grant through the Jim & Beth Clark Fund, a Field of Interest Fund. The grant supported the purchase of materials required to make assistive technology

along with community outreach efforts to build a base of volunteer makers in the Fredericton region. The Neil Squire Society held a maker event in the summer where a team of volunteers built dice spinners to enable people with mobility challenges to play board games.

“Funding is always a challenge,” says Courtney. “Being able to secure funding for assistive technology at a local level has been very difficult, so we are extremely grateful for this support.”

Joel Couture, one of the makers, working on a specialized switch to help people with disabilities.



FIELD OF INTEREST FUND

You identify your area(s) of interest when you establish your fund. The Fredericton Community Foundation is entrusted to make decisions about which charities to support taking your interests into consideration.

A MISSION LIVES ON

N.B. Foundation for the Arts

Anne Bertrand and Nadia Khoury were disappointed when they made the difficult decision in 2019 to close the New Brunswick Foundation for the Arts (NBFA), a charitable organization that supported arts and culture initiatives in the province for nearly 30 years.

However, the organization lives on in the form of the NBFA Fund, a donor-advised endowment fund held by the Fredericton Community Foundation. The fund supports arts and culture organizations in New Brunswick.

“Now that we have this award, the NBFA will continue to go on for years to come,” Nadia says. “People will remember the Foundation.”

The NBFA suffered grant cuts and weathered the 2008 recession that cut into private donations. When it closed in 2019, all remaining funds - \$183,702 - were transferred to the Fredericton Community Foundation.

Anne and Nadia, both former chairs of the NBFA board, selected the New Brunswick Filmmakers' Co-operative as the first recipient of an NBFA Fund disbursement because of its efforts to support filmmakers through the COVID-19 pandemic. The Co-operative received \$6,415.

“The pandemic provided context for us in determining who to support,” Anne says. “Who was viable? Who made interesting choices to continue to thrive or survive during the pandemic? The New Brunswick

Filmmakers' Co-operative is emblematic of what it is to be an artist or an artistic organization in New Brunswick. They continued to thrive and support filmmakers during the pandemic. We're thrilled to be able to support organizations like that.”

The New Brunswick Filmmakers' Co-operative is a non-profit charitable organization that was formed in 1979 to support, develop, and amplify the talents of New Brunswick filmmakers.

The pandemic forced the Co-operative to cancel many of its fundraising activities but the organization persevered, holding 34 online workshops with 601 participants in the 2020-21 fiscal year, triple the number of attendees for typical in-person events.

“Many organizations closed down and events were cancelled while the pandemic was going on but our staff worked through the pandemic to ensure the continuity of the organization and to support the mental health of its membership,” says Cat LeBlanc, membership services director.

The Co-operative also hosted its flagship Silver Wave Film Festival online, drawing viewers from around the world.

“We had viewers from 15 U.S. states and 15 other countries around the world,” Cat says. “We also were able to have celebrity guests online as far away as

DONOR-ADVISED FUND

You or your named successor donor advisor make choices annually about which charities you wish to support. You may support any registered Canadian charity or other qualified donee as defined by the Canada Revenue Agency.

Hollywood. We screened 29 New Brunswick films in total and had a successful awards show featuring Crash Barton and Corena Walby.

“All in all, it was a huge success and has given us food for thought on how to use a hybrid model of in-person and online to attract a bigger audience to Silver Wave in the future.”

Cat says the New Brunswick Filmmakers’ Co-operative appreciates all that the Fredericton Community Foundation does to support individuals and organizations in the region.

Anne and Nadia are thrilled with how the New Brunswick Filmmakers’ Co-operative was able to thrive in a most challenging time.

“They didn’t just sit back and wait for something to happen,” says Anne. “They really thought outside the box.”

The former chairs of the NBFA are eager to continue supporting arts and culture organizations in New Brunswick through the Fredericton Community Foundation.



Anne Bertrand (left) and Nadia Khoury (right) were eager to continue supporting arts and culture through the NBFA fund with the Fredericton Community Foundation. Cat LeBlanc (center) and the New Brunswick Filmmakers’ Co-operative used the funding to create a virtual film festival that could be viewed online and around the world.

BUILDING A LEGACY

Ginger Agency

Andrew Bedford and Kerry Wells, the co-chief executive officers of Ginger Agency in Fredericton, have a history of giving back. For years, Andrew was a search and rescue volunteer and Kerry was involved with the Harvest Music Festival.

It was important to Andrew and Kerry that their digital marketing business also gives back.

“Early on, we realized that the more you give to your community and look after your community, the more your community wants to look after you,” says Andrew.

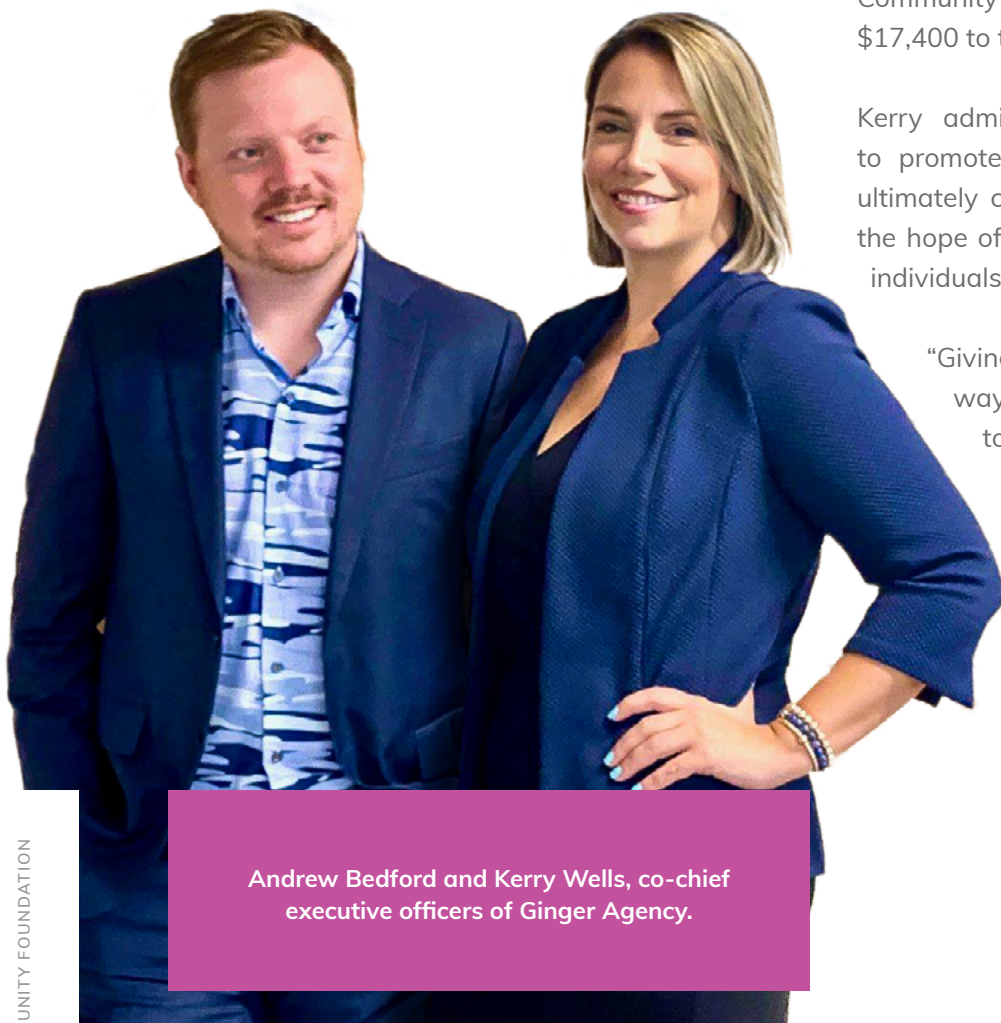
“It’s important to do good when we can, and we get it back in all sorts of ways,” Kerry explains.

In 2015, Ginger announced that it would donate five per cent of its annual profits to the Fredericton Community Foundation. Since then, it has donated \$17,400 to the Foundation’s Community Fund.

Kerry admits that they wrestled with whether to promote Ginger’s charitable contributions but ultimately chose to “shout it from the rooftops” in the hope of influencing other business owners and individuals to support the community.

“Giving back is really important in whatever way that you can. We hope it inspires others to do the same.”

“I like the idea of ‘For Good, Forever,’” Andrew says. “When you have a fund at the Community Foundation, it feels good knowing that no matter what happens to us or the business, that money will be there doing good forever. There’s a comfort in that.”



Andrew Bedford and Kerry Wells, co-chief executive officers of Ginger Agency.

ENDOWMENT MODEL

We offer individuals, families, businesses, and charitable organizations several ways to fulfill their philanthropic interests by building a legacy that benefits our community forever. We specialize in developing endowment funds and use the earnings from the funds to support charitable causes in our community. The impact of gift dollars is multiplied as the funds are pooled together and professionally managed.

GIVING BACK

Mike & Susan Oliver

Mike and Susan Oliver keep the memory of a late friend alive through regular donations to the Fredericton Community Foundation.

"I heard about the good things the Fredericton Community Foundation does through my friends Jeff and Richard McGuigan," Mike says. "Sadly, it was around the time of Jeff's passing that I began donating."

Each year, Mike organizes a New Year's Day pickup hockey game for friends and family. Initially, he collected donations in hockey helmets to purchase wings and beer for everyone after the games. Following Jeff McGuigan's passing, the group opted to donate that money to the Fredericton Community Foundation in Jeff's name.

"The contributions in the helmets have increased each year," he says proudly.

Mike and Susan are two of many caring citizens who donate to the Foundation to support important causes. Anyone can donate to the organization through gifts of cash, donations in memory of a loved one, publicly traded securities, through life insurance, real estate or other property, or a bequest in a will.

Mike and Susan's donations support the Jeff McGuigan Memorial Fund for Mental Health and the Sara Burns Police Memorial Fund.

"My family is so pleased to donate to the Fredericton Community Foundation each year because the money stays so close to the community and you can target where you want your contributions to go."



Mike and Susan Oliver, long-time donors to the Fredericton Community Foundation.

WAYS TO GIVE

We offer a variety of giving options that include cash, securities, life insurance, and real property. You may choose to give during your lifetime or make a bequest as a part your will. Your gifts are receipted for tax purposes and contributed towards a fund of your choice from one of our existing funds or we can work with you to design a fund to meet your needs.

FINANCIAL REPORT

Report from the Investment and Audit Committee

Jennifer Mulherin, CPA, CA Treasurer

In a year strifed with economic uncertainty, and the market significantly impacted by the COVID-19 pandemic, the need to support local charities was never greater. To support that, the Fredericton Community Foundation was able to grow its investment portfolio, including its Managed funds, to \$21.7 million as at June 30, 2021. The 15.8% increase was in large part due to unrealized gains generated in the equities markets.

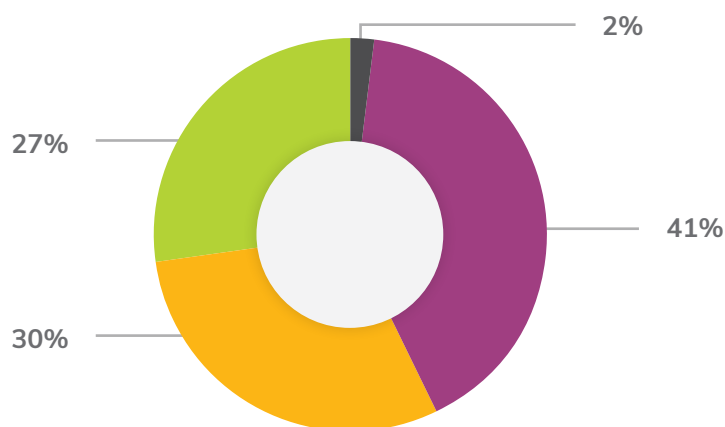
By continuing to leverage our endowment model and a measured investment approach, we were able to generate sufficient revenues to support the grants that so many charities rely on to address the most pressing needs in our community.

This past year we disbursed a record \$1.6 million in grants, including nearly \$0.3 million from the Emergency Community Support Fund and \$0.7 million from the Housing First Fund.

Over the past year, we also reviewed our Investment Policy Statement to ensure its alignment with our long term objectives and needs in light of the ever-changing environment we operate within. Our strict adherence to this policy continues to enable us to meet our mission, while remaining committed to responsibly and diligently managing the funds entrusted to us for the good of our community.

Investments by Asset Class

- Cash & Cash Equivalents
- Fixed Income
- Canadian Equity
- Foreign Equity



	1 YEAR	ANNUALIZED 5 YEARS	ANNUALIZED 10 YEARS
RETURNS (NET OF FEES)	20.7%	7.1%	7.0%
BENCHMARK	12.7%	7.3%	7.1%

*Investments include Managed Funds administered on behalf of other charities and community foundations

*All investments are professionally managed by our Fund Manager, The Blanchard LeBlanc Wealth Management Group, RBC Dominion Securities

Statement of Revenues and Expenses

Year Ended June 30, 2021

	General Fund	Restricted Funds	Endowment Funds	Total 2021	Total 2020
Revenues					
Contributions	\$ 58,818	\$ 473,065	\$ 484,152	\$ 1,016,035	\$ 1,120,116
Interest and dividend income	142,880	416,994	-	559,874	531,366
Realized capital gain (loss)	72,079	208,599	-	280,678	57,807
Change in unrealized capital gain (loss)	542,902	1,671,117	-	2,214,019	(564,554)
Administration fees recovered	61,277	-	-	61,277	97,519
Other income	7,506	-	-	7,506	10,949
	885,462	2,679,775	484,152	4,139,389	1,253,203
Expenses					
Grants	138,219	1,449,964	-	1,588,183	871,997
Investment management fees	21,261	62,052	-	83,313	81,422
Administrative expenses	307,953	-	-	307,953	322,411
	467,433	1,512,016	-	1,979,449	1,275,830
Excess (deficiency) of revenues over expenses	\$ 418,029	\$ 1,257,759	\$ 484,152	\$ 2,159,940	\$ (22,627)

The Fredericton Community Foundation welcomed new external auditors, Spacek, Armstrong, & Norrad, for the year ended June 30, 2021. We also realigned the presentation of our financial statements in accordance with Canadian accounting standards for not-for-profit organizations. As a result, our Net Assets are now categorized as General, Restricted, and Endowment. The way we accept donations and support our community remains unchanged. We have simply modified the presentation of our financial statements to provide for greater clarity and transparency to our stakeholders.

The General Fund reflects unrestricted contributions, investment income, granting, and the general operations of the Foundation. The Restricted Fund represents contributions, investment income, and granting for which the donor has placed certain stipulations, including such funds as donor-advised, field of interest, and flow-through. The Endowment Fund holds the contributions that are intended to be held into perpetuity, and supports our vision of a better community for today and tomorrow.

To review the complete set of Audited Financial Statements, please visit www.fredfdn.ca under "About Us/ Publications." To request a copy, please contact our office at either (506) 454-2262 or info@fredfdn.ca.

FUNDS & DISBURSMENTS 2020-21

Donor Advised Funds

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
FRED & GLADYS MEMORIAL FUND	Horizon Health	\$1,000
	Minister of Finance - Enterprise Program	\$1,060
HATHEWAY FAMILY FUND	Dalhousie University	\$5,000
	University of New Brunswick	\$20,000
HOUSING FIRST FUND	Christ Church Cathedral	\$150,000
	Christ Church Parish Church	\$160,000
	John Howard Society of Fredericton	\$250,000
	Smythe Street Cathedral	\$160,000
JACKSON WRIGHT YOUTH FUND	Beaverbrook Auditorium (Theatre NB)	\$2,275
MACPHERSON FAMILY FUND	Starlight Children's Foundation Canada	\$3,755
MAIS REYNOLDS FUND	Hospice Fredericton	\$2,005
NEW BRUNSWICK FOUNDATION FOR THE ARTS FUND	NB Filmmakers Co-operative Limited	\$6,415
RALPH & JANET SHEARS HUMANITARIAN FUND	Portage Atlantic Foundation	\$4,303
	The Chalmers Foundation Inc.	\$4,303
	Youth In Transition	\$4,303
SARA BURNS FOREVER FUND	Fergusson Foundation	\$8,483
	Liberty Lane Inc.	\$8,483

Designated Funds

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
ALDEN R. CLARK FUND	NB Sports Hall of Fame	\$560
ALBERT & BARBARA FRASER FUND	-	-
BEARISTO FAMILY FUND	Wilmot United Church (Sound & Video Ministry)	\$535
BEN & FAYE MEDJUCK	Minister of Finance - Fredericton High School	\$200
	Minister of Finance - Leo Hayes High School	\$200
BILL MCCAULEY MEMORIAL MUSIC FUND	Minister of Finance - Leo Hayes High School	\$1,590
BLISS MCDADE FUND	Fredericton Homeless Shelters Inc.	\$1,410
BRIAN JONES FUND	University of New Brunswick - Community Health Clinic	\$410
BIGADIER A.C. ROSS FUND	The Chalmers Foundation Inc.	\$915

Designated Funds Continued

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
C.T. SIMMONS ATHLETIC FUND	United Baptist Green Hill Lake Camp	\$360
CANADIAN DIABETES ASSOCIATION FUND	Canadian Diabetes Association	\$1,945
CLARK, W. G.	Fredericton Music Festival	\$795
CONNEXION ARTISTS FUND	Organization for the Development of Artists–Gallery Connexion	\$1,145
CROWELL CHILDREN'S EDUCATION FUND	Kings Landing Foundation	\$2,910
CROWELL MEDICALLY DISABLED FUND	The Chalmers Foundation Inc.	\$3,390
CROWELL NURSING SCHOLARSHIP FUND	University of New Brunswick	\$1,635
DR. GERALD & LETA CLAYDEN FAMILY FDN. FUND	Fredericton Community Kitchens Inc.	\$1,167
	Fredericton Community Services (Food Bank)	\$1,167
	Fredericton Homeless Shelters Inc. - Grace House	\$583
	Fredericton Homeless Shelters Inc. - St. John House	\$583
DUFFIE CROWELL TAPESTRY FUND	Minister of Finance - Fredericton High School	\$827
	Minister of Finance - Leo Hayes High School	\$827
	NB Community College Foundation (College of Craft & Design)	\$2,371
	NB Crafts Foundation Inc.	\$1,710
	Parkinson Society of Canada	\$938
	Truro First United Church	\$500
	York Sunbury Historical Society Inc.	\$1,710
ESTATE OF OTIS LOGUE	APEGNB Foundation for Education	\$560
	Canadian Federation of University Women	\$1,280
	Canadian Medic Alert Foundation	\$562
	Christ Church Cathedral	\$2,237
	Fredericton YMCA Century Fund	\$2,237
	Make A Wish Foundation of Canada	\$2,237
	NB Heart & Stroke Foundation	\$347
	Saint John High School Alumni Scholarship Fund	\$1,280
	Fredericton Salvation Army	\$4,389
	STU Third Age Centre	\$562
	The Chalmers Foundation Inc.	\$1,280
University of New Brunswick - Beaverbrook Scholars Award	\$2,237	
University of New Brunswick - Class of 1941 Scholarship Fund	\$1,280	
War Amps of Canada	\$3,432	

Designated Funds Continued

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
FONDS COMMUNAUTAIRE SAINTE-ANNE	Centre Communautaire Sainte-Anne	\$375
FRANK F. CREIGHTON FUND	CARE Canada	\$400
	Easter Seals New Brunswick	\$200
	Fredericton Salvation Army	\$600
	St. Paul's United Church	\$400
	United Way of Fredericton	\$16,490
FREDERICTON BOTANIC GARDEN FUND	Fredericton Botanic Garden	\$2,095
FREDERICTON TRAILS COALITION TRAIL FUND	Fredericton Trails Coalition	\$3,515
FRIENDS OF TRANSITION HOUSE FUND	Women In Transition House	\$2,065
FSPCA FUND	Fredericton SPCA	\$4,175
FREDERICTON PLAYHOUSE ENDOWMENT FUND	Fredericton Playhouse Inc.	\$1,945
GEORGE & ELLEN MACGILLIVRARY TRUST FUND	Fredericton Botanic Garden	\$633
	Fredericton Homeless Shelters Inc.	\$1,897
	Fredericton Society of St. Andrew Cultural Fund	\$633
	St. Andrews Presbyterian Church of Fredericton	\$633
	Women In Transition House	\$1,899
IODE - A.R. CLARK SCHOLARSHIP FUND	University of New Brunswick	\$2,030
JOHN & ETHELWYN MCKNIGHT FUND	Beaverbrook Art Gallery	\$405
JOHN A.G. PAGE FUND	NB Community College Foundation	\$780
K&F MACHIN FUND FOR ANIMALS	Fredericton SPCA	\$19,165
KIDS HAVING FUN FUND	Minister of Finance - Priestman Street School	\$490
MCKNIGHT MEMORIAL FUND	Easter Seals New Brunswick	\$405
MUSICAL VENTURES INC.	-	-
NANCY GWEN HICKS MEMORIAL FUND	Fredericton SPCA	\$1,113
	Oromocto SPCA	\$1,113
NB FILMMAKERS CO-OPERATIVE LTD. FUND	NB Filmmakers Co-operative Limited	\$2,075
NORTHROP FRYE INTERNATIONAL LITERACY FUND	Northrop Frye International Literacy Festival	\$12,560
PEARL COLWELL FUND	Fredericton SPCA	\$405
PETER ADMAS FUND	Fredericton Community Services (Food Bank)	\$1,175
PHILIP O'LEARY FUND	Alzheimer Society of New Brunswick	\$112
	Amnesty International - Canada	\$112
	Canadian Cancer Society	\$112
	Canadian Red Cross	\$112

Designated Funds Continued

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
	Forest Hill Cemetery	\$112
	Fredericton Community Kitchens Inc.	\$112
PHILIP O'LEARY FUND CONTINUED	Fredericton Homeless Shelters Inc.	\$112
	Fredericton Salvation Army	\$112
	The Chalmers Foundation Inc.	\$112
REG WHEATON FUND	Brendon Oreto Foundation	\$500
	Fredericton YMCA - Strong Kids Program	\$1,778
ROSEMARY'S PLACE FUND	John Howard Society of Fredericton - Rosemary's Place	\$7,365
ROSEMARY'S SPCA FUND	Fredericton SPCA	\$10,610
SCIENCE EAST SCIENCE CENTRE LEGACY	Science East Association Inc.	\$720
SUSAN WATSON FSPCA FUND	Fredericton SPCA	\$1,980
TARA SAVAGE MEMORIAL TRAIL FUND	Fredericton Trails Coalition	\$3,515
TED & MARJORIE ATKINSON	Minister of Finance - Fredericton High School	\$640
TIMMY MUNN HOCKEY FUND	Brendon Oreto Foundation	\$1,745
W. HEDLEY WILSON ESTATE FUND	Christ Church Cathedral	\$1,015
WAP-MAP FUND	The Chalmers Foundation Inc.	\$4,770

Field of Interest Funds

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
FLORENCE & HELEN HUGHES FUND	NB Youth Orchestra	\$1,045
BLANCHARD FAMILY POVERTY REDUCTION FUND	Fredericton Homeless Shelters Inc.	\$1,880
CREED BEATTIE FUND	Minister of Finance - Priestman Street School	\$2,000
	Youth Fusion	\$2,720
FREDKID FUND	Big Brothers Big Sisters of Fredericton and Oro-mocto	\$385
ISAAC'S WAY CHILDREN IN ARTS FUND	The Estey Art Initiative	\$400
JEFF MCGUIGAN MEMORIAL FUND FOR MENTAL HEALTH	Fredericton Homeless Shelters Inc.	\$410
	Partners for Youth Inc.	\$4,000
	AIDS New Brunswick	\$752
	CNIB NB Division	\$3,228
JIM & BETH CLARK FUND	L'Arche Fredericton Inc.	\$3,000
	Meals on Wheels Fredericton	\$7,500
	Neil Squire Society	\$5,000

Field of Interest Funds Continued

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
LILLIAN E. COVEY ESTATE	Harvest Jazz & Blues Festival	\$7,500
	Jeunesses Musicales du Canada	\$3,000
	Musical Ventures Inc.	\$3,000
	NB Choral Federation	\$955
	NB Youth Orchestra	\$3,955
MCDUGALL FAMILY FUND	Fredericton Homeless Shelters Inc.	\$360
ROSEMARY'S LEGACY FUND	John Howard Society of Fredericton	\$17,120
	Fredericton Community Kitchens Inc.	\$3,000
	Minister of Finance - Cambridge Narrows Community School	\$2,000
	Minister of Finance - Geary Elementary Community School	\$4,920
ROSEMARY'S PANTRY FUND	Minister of Finance - Harold Peterson Middle School	\$1,000
	Minister of Finance - Lincoln Elementary Community School	\$2,000
	Minister of Finance - Nackawic High School	\$2,000
	Partners for Youth Inc.	\$2,500
	Autism Connections Fredericton	\$5,000
ROSEMARY'S YOUTH FUND	OPAL III - Fredericton Respite Services, Inc.	\$5,285
	Chipman Youth Centre Inc.	\$435

Scholarship & Bursary Funds

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
BRENDON ORETO FOUNDATION BURSARY FUND	University of New Brunswick	\$2,000
BRIAN GLENN MEMORIAL BURSARY FUND	-	-
CST. ROBB COSTELLO MEMORIAL FUND	Holland College Foundation	\$1,000
	NB Community College Foundation	\$500
COUNCIL OF THE ARTS FREDERICTON SCHOLARSHIP FUND	Mount Allison University	\$5,000
	National University of Ireland (University College Dublin)	\$1,500
FREDERICTON CHAMBER OF COMMERCE SCHOLARSHIP FUND	St. Thomas University	\$1,500
	University of New Brunswick	\$1,500
	Minister of Finance - Fredericton High School	\$400
GERALD & CATHERINE SUTHERLAND FUND	Minister of Finance - Leo Hayes High School	\$400

Scholarship & Bursary Funds Continued

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
ISABEL ADAMS COBURN SCHOLARSHIP FUND	University of New Brunswick	\$3,000
JAMES ANDOW SCHOLARSHIP FUND	School District 12 Scholarship Trust Committee	\$500
JOSLIN SCHOLARSHIP FUND	Oulton College	\$5,250
MARIANNE LIMPert SCHOLARSHIP FUND	University of Toronto	\$500
MURIEL CONNORS AWARD FUND	-	-
MIKE FITZGERALD MEMORIAL FUND	University of New Brunswick	\$3,500
	Dalhousie University	\$650
	McGill University	\$1,500
	Memorial University	\$700
PROVINCIAL ARTISANS BURSARY FUND	Mount Allison University	\$1,650
	St. Thomas University	\$3,000
	University of New Brunswick	\$8,000
	Universite de Moncton	\$1,500
ROBERT MORIMANNO SCHOLARSHIP FUND	University of New Brunswick	\$1,000
ROSEMARY'S BURSARY FUND	NB Community College Foundation	\$6,000
	University of New Brunswick	\$6,000
T. WASHBURN MEMORIAL SCHOLARSHIP FUND	University of New Brunswick	\$8,000
TIMMY MUNN SCHOLARSHIP FUND	University of New Brunswick	\$1,500
	Dalhousie University	\$250

Operating Endowment Funds

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
FCF ADMIN FUND	Fredericton Community Foundation - Administration Budget	\$10,900
MEIGHAN FUND	Fredericton Community Foundation - Administration Budget	\$7,965

Community Funds

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
	Adult Literacy Fredericton	\$1,000
	AIDS New Brunswick	\$1,644
	Beaverbrook Art Gallery	\$3,350
	Big Brothers Big Sisters of Fredericton and Oromocto	\$10,665
	Chipman Youth Centre Inc.	\$2,565
	Easter Seals New Brunswick	\$2,000
	Ducks Unlimited Canada	\$2,100
	Fredericton Community Kitchens Inc.	\$7,500
	Fredericton Heritage Trust Inc.	\$5,000
	Fredericton Homeless Shelters Inc.	\$3,860
	Fredericton Playhouse Inc.	\$5,000
	Frontier College	\$5,000
	Gignoo Transition House	\$500
COMMUNITY FUNDS - ENDOWED	Habitat for Humanity Fredericton	\$5,000
BOARD & STAFF LEGACY FUND	Hospice Fredericton	\$50
DONALD MORGAN MEMORIAL FUND	Jobs Unlimited Inc.	\$29,600
DON & YVONNE CRAWFORD FAMILY FUND	Kings Landing Foundation	\$5,000
DAVID CORNISH MEMORIAL FUND	L'Arche Fredericton Inc.	\$2,000
FRANK & MARY MORRISON FUND	Liberty Lane Inc.	\$7,500
G. BERT EDNEY FUND	Minister of Finance - Ecole Sainte-Anne	\$100
GINGER AGENCY FUND	Minister of Finance - Fredericton High School	\$100
J.T. CLARK FAMILY FOUNDATION FUND	Minister of Finance - Leo Hayes High School	\$100
JOHN & PAM CLARK FUND	Mothers Against Drunk Driving (MADD)	\$3,000
JOHN L. BIRD FUND	NB Choral Federation	\$545
KILEEL FAMILY FUND	NB Community College Foundation	\$775
MARGARET, REG & NANCY GILBERT FUND	NB Deaf and Hard of Hearing	\$5,000
MADELINE HOLMES FUND	NB Youth Orchestra	\$2,500
PERLEY & PHYLLIS ESTEY FUND	OPAL III - Fredericton Respite Services, Inc.	\$2,215
RICHARD & MARGIE CLARK FAMILY FUND	Relay Education	\$4,870
	Roots of Empathy	\$3,000
	St. Thomas University	\$5,500
	The Corporation of the Anglican Parish of St. Mary, York	\$3,300
	The Estey Art Initiative	\$1,600
	University of New Brunswick	\$4,000
	Youth Fusion	\$2,280

Community Funds Continued

FUND NAME	RECIPIENT ORGANIZATION	AMOUNT
FREDERICTON RESILIENCE FUND	Fergusson Foundation	\$11,880
COVID-19 RESPONSE FUND	CNIB NB Division	\$1,772
	Fredericton Arts & Learning (Charlotte Street Arts Centre)	\$5,145
EMERGENCY COMMUNITY SUPPORT FUND	Ability New Brunswick	\$47,700
	Beaverbrook Auditorium (Theatre NB)	\$5,000
	Big Brothers Big Sisters of Fredericton and Oromocto	\$5,000
	East & Central African Association for Indigenous Rights	\$44,812
	Fredericton Arts & Learning (Charlotte Street Arts Centre)	\$3,855
	Fredericton Playhouse Inc.	\$17,200
	Friends of the Fredericton Public Library	\$15,000
	Jobs Unlimited Inc.	\$23,575
	Kingsclear First Nation	\$28,000
	Lakeland Industries Sheltered Workshop Inc.	\$27,085
	Laubach Literacy NB	\$4,650
	Nashwaak Villa	\$10,500
	Partners for Youth Inc.	\$5,000
Regional Health Authority B	\$28,073	
University of New Brunswick - Community Health Clinic	\$20,428	
FLOW THROUGH FUND	Paroisse Sainte-Anne des Pays-Bas	\$21,640

Emerging Funds

FUND NAME
CLARK QUINLAN FUND
FREDERICTON HOMELESS SHELTERS
FREDERICTON GREEN FUND
GEORGE & HELEN COLTER FUND
HOWEY FAMILY FUND
KHUSHAIM FUND
WILLIE O'REE YOUTH & EDUCATION FUND
YORK CARE FOUNDATION FUND
100 WOMEN WHO CARE

Managed Funds

FUND NAME
BRENDON ORETO FOUNDATION
EASTER SEALS NEW BRUNSWICK
FREDERICTON ASSOCIATION FOR COMMUNITY LIVING
FREDERICTON PUBLIC LIBRARY FUND
FREDERICTON TRAILS COALITION OF NEW BRUNSWICK
LITERACY COALITION OF NEW BRUNSWICK
NEW BRUNSWICK ASSOCIATION FOR COMMUNITY LIVING
SPCA TRUST FUND
UNITED WAY ENDOWMENT FUND

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